

## A-2. Seek Capital in the U.S.

### US Market Entry Package

Our US Market Entry Package offers a comprehensive suite of services designed to establish and elevate your presence in the heart of innovation. This package includes:

- **US Registered Company & Office Establishment:** Set up your company's US registered company & Office to strengthen your footprint in US Market.
- **Offering Documents:** Draft and prepare all required offering documents, including the private Placement Memorandum, subscription Agreement, Stock Purchase Agreement, SAFE Agreement, and other related materials as needed.
- **Company Representation:** Act as your own representative, giving you control and authenticity in your interactions.

Our Services Upon establishing your US office, we provide comprehensive support to help you successfully penetrate the US market.

- **Business Engagement:** Promote your product, technology, and services to the US Market to expand the business.
- **Investors Connection:** We facilitate introductions to US-based investors, enabling you to explore potential funding opportunities for our company.
- **Strategic M&A Execution:** When your company is ready to proceed, we can facilitate mergers and acquisitions to accelerate your growth and strengthen your market position.

### Networking and Events

**Benefit from exclusive opportunities to showcase your company:**

- **Global VC Interactions:** Engage with international venture capitalists to expand your network and investment prospects.
- **Corporate Partnerships:** Forge alliances with US corporations to boost your business development.
- **Test-the-Waters Events:** Participate in events designed to gauge market interest and gather valuable feedback.

### **A-3. US GAAP Accounting Standards Conversion Work**

It is an essential task for conducting financial activities in the United States. During Pre-IPO or IPO processes, we offer credits toward consulting fees. The cost may vary depending on the complexity of the service.

### **A-4. Basic Valuation**

We calculate equity dilution resulting from equity capital raising through Pre-Money and Post-Money valuations and suggest the most suitable capital raising methods. During Pre-IPO or IPO processes, we offer credits toward consulting fees. The cost may vary depending on the complexity of the service.

■ ■ ■